UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

THOMAS GALLAGHER, Individually and on Behalf of All Others Similarly Situated,

Case No: 1:17-cv-12288-GAO

Plaintiff,

v.

OCULAR THERAPEUTIX, INC. et al.,

Defendants.

DYLAN CARAKER, Individually and on Behalf of All Others Similarly Situated,

Plaintiff,

v.

OCULAR THERAPEUTIX, INC. et al.,

Defendants.

SHAWNA KIM, Individually and on Behalf of All Others Similarly Situated,

Plaintiff,

v.

OCULAR THERAPEUTIX, INC. et al.,

Defendants.

Case No: 1:17-CV-12146-GAO

Case No: No.: 1:17-CV-12286-GAO

JOINT STIPULATION AND [PROPOSED] ORDER REGARDING SETTING BRIEFING SCHEDULE

William L. Stephens, Kavita Mehta, and Oleg Tkalych (collectively, the "Ocular Investor Group"), Khaled Ramadan ("Ramadan," and together with the Ocular Investor Group, "Co-Lead Plaintiff Movants") and Ocular Therapeutix, Inc., Amarpreet Sawhney, George Migausky, Andrew Hurley, and Eric Ankerud ("Defendants," and together with Co-Lead Plaintiff Movants,

the "Parties"), by and through their respective counsel, jointly submit this stipulation and [proposed] order regarding the schedule for Co-Lead Plaintiff Movants' filing of a consolidated amended complaint in the above-captioned actions, for Defendants to answer or otherwise plead, and for any motion to dismiss briefing.

WHEREAS, a class action complaint for violations of the federal securities laws captioned *Gallagher v. Ocular Therapeutix, Inc. et al.*, Case No. 1:17-cv-12288-GAO (the "*Gallagher* Action") is pending in this Court;

WHEREAS, a class action complaint for violations of the federal securities laws captioned *Caraker v. Ocular Therapeutix, Inc. et al*, Case No. 1:17-cv-12146-GAO (the "*Caraker* Action") is pending in this Court;

WHEREAS, a class action complaint for violations of the federal securities laws captioned *Kim v. Ocular Therapeutix, Inc. et al.*, Case No. 1:17-cv-12286-GAO (the "*Kim* Action") is pending in this Court (*Gallagher*, *Caraker*, and *Kim* are collectively referred to as the "Related Actions");

WHEREAS, on January 12, 2018, the Co-Lead Plaintiff Movants filed a motion seeking Co-Lead Plaintiff status and consolidation of the Related Actions (ECF No. 45);

WHEREAS, on January 24, 2018, Defendants responded to Co-Lead Plaintiff Movants' January 12, 2018 motion by (i) consenting to the consolidation of the Related Actions, and (ii) stating that they take no position on the Co-Lead Plaintiff Movants' request for appointment as co-lead plaintiffs and for approval of the Co-Lead Plaintiff Movants' selection of lead counsel (ECF No. 50);

WHEREAS, subject to the Court's approval, the Parties have agreed to the below schedule for the filing of a consolidated complaint and for Defendants response(s) thereto;

NOW THEREFORE, the Parties, by and through their undersigned counsel, hereby stipulate and agree, subject to this Court's approval, as follows:

- 1. A consolidated amended complaint ("CAC") shall be filed within sixty (60) days following the entry of an order appointing Lead Plaintiffs and Lead Counsel;
- 2. Defendants shall answer, move or otherwise respond to the CAC within sixty (60) days of the filing of the CAC; and
- 3. If Defendants file a motion to dismiss the CAC, Lead Plaintiffs shall oppose the motion to dismiss within sixty (60) days of the filing of the motion to dismiss; and
- 4. Defendants shall file any reply to Lead Plaintiffs' opposition within thirty (30) days of the filing of the opposition.

Dated: February 16, 2018

ANDREWS DEVALERIO LLP

s/ Daryl Andrews

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Proposed Liaison Counsel for the Class

GLANCY PRONGAY & MURRAY LLP

s/ Kara M. Wolke

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Counsel for Khaled Ramadan and Proposed Co-Lead Counsel for the Class Dated: February 16, 2018

SO ORDERED.

Dated: ______, 2018

POMERANTZ LLP

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** 1	y, and Eric Ankerud

CERTIFICATE OF SERVICE

I hereby certify that this document filed through the ECF system will be sent electronically to the registered participants as identified on the Notice of Electronic Filing on February 16, 2018.

/s/ Daryl Andrews
Daryl Andrews